Final Terms dated 13 janvier 2014

CAISSE DES DÉPÔTS ET CONSIGNATIONS

Issue of EUR 7,000,000 Floating Rate Notes due 15 January 2031
under the
€18,500,000,000
Euro Medium Term Note Programme

SERIES NO: 158
TRANCHE NO: 1

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Base Prospectus dated 30 April 2013 which received visa no. 13-191 from the Autorité des marchés financiers (AMF) on 30 April 2013, the Supplement to the Base Prospectus dated 9 July 2013 which received visa n°13-336 from the AMF on 9 July 2013, the Supplement to the Base Prospectus dated 23 July 2013 which received visa n°13-391 from the AMF on 23 July 2013, the Supplement to the Base Prospectus dated 22 October 2013 which received visa n°13-567 from the AMF on 22 October 2013 and the Supplement to the Base Prospectus dated 15 November 2013 which received visa n°13-616 from the AMF on 15 November 2013 which together constitute a base prospectus for the purposes of the Prospectus Directive, as amended from time to time (the Base Prospectus). The expression Prospectus Directive means Directive 2003/71/EC (and amendments thereto, including the Directive 2010/73/EU, to the extent implemented in the Relevant Member State), and includes any relevant implementing measure in the Relevant Member State. This document constitutes the Final Terms of the Notes described herein for the purposes of article 5.4 of the Prospectus Directive and must be read in conjunction with such Base Prospectus as so supplemented. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus and the Supplements to the Base Prospectus are available for viewing free of charge on the website of the AMF "www.amf-france.org", on the website of the Issuer "www.caissedesdepots.fr" and for inspection at the specified offices of the Paying Agents and copies may be obtained from the Issuer, 56 rue de Lille, 75007 Paris, France.

1.	Issuer:		Caisse des dépôts et consignations
2.	(i)	Series Number:	158
	(ii)	Tranche Number:	1
	(iii)	Date on which the Notes will be assimilated (*assimilables*) and form a single Series:	Not Applicable
3.	Specified Currency or Currencies:		Euro (“**EUR**”)
4.	Aggregate Nominal Amount of Notes admitted to trading:		
	(i)	Series:	EUR 7,000,000
	(ii)	Tranche:	EUR 7,000,000
5.	Issue Price:		100 per cent. of the Aggregate Nominal Amount
6.	Specified Denomination(s):		EUR 100,000
7.	(i)	Issue Date:	15 January 2014
	(ii)	Interest Commencement Date:	Issue Date

8.	Maturity Date:		15 January 2031 subject to adjustment in accordance with the Modified Following Business Day Convention
9.	Extended Maturity Date:		Not Applicable
10.	Interest Basis:		3 months EURIBOR +0.495 per cent. Floating Rate (further particulars specified below)
11.	Redemption/Payment Basis:		Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100 per cent of their nominal amount.
12.	Change of Interest Basis:		Not Applicable
13.	Put/ Call Options:		Not Applicable
14.	(i)	Status of the Notes:	Unsubordinated
	(ii)	Date of approval for the issuance of Notes obtained:	Decision of Mr. Franck Silvent dated 9 January 2014 by virtue of an *Arrêté du 12 décembre 2013 portant délégation de signature pour le pôle en charge des finances, de la stratégie et participations de la Caisse des dépôts et consignations*

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

15.	Fixed Rate Note Provisions		Not applicable
16.	Floating Rate Provisions		Applicable
	(i)	Interest Period(s):	The period beginning on (and including) the Interest Commencement Date and ending on (but excluding) the first Specified Interest Payment Date and each successive period beginning on (and including) a Specified Interest Payment Date and ending on (but excluding) the next succeeding Specified Interest Payment Date, up to (but excluding) the Maturity Date.
	(ii)	Specified Interest Payment Dates:	Quarterly on each 15 January, 15 April, 15 July, 15 October in each year, commencing on 15 April 2014 until and including 15 January 2031
	(iii)	Interest Period Date:	Not Applicable
	(iv)	Business Day Convention:	Modified Following Business Day Convention
	(v)	Business Centre(s):	TARGET 2

	(vi)	Manner in which the Rate(s) of Interest is/are to be determined:	FBF Determination
	(vii)	Party responsible for calculating the Rate(s) of Interest and Interest Amount(s) (if not the Calculation Agent:)	Not applicable
	(viii)	Screen Rate Determination (Condition 5(c)(iii)(C)):	Not Applicable
	(ix)	FBF Determination (Condition 5(c)(iii)(A)):	Applicable
		- Floating Rate (*Taux Variable*):	3 months EURIBOR
		- Floating Rate Determination Date (*Date de Détermination du Taux Variable*):	two Business Days before the first day of the Interest Period
	(x)	ISDA Determination 5(c)(iii)(B)):	Not Applicable
	(xi)	Margin(s):	+0.495 per cent. per annum
	(xii)	Minimum Rate of Interest:	Not Applicable
	(xiii)	Maximum Rate of Interest:	Not Applicable
	(xiv)	Day Count Fraction (Condition 5(a))	Actual/360
17.	Zero Coupon Note Provisions		Not Applicable

PROVISIONS RELATING TO REDEMPTION

18.	Call Option (Issuer Call)	Not Applicable
19.	Put Option (Investor Put)	Not Applicable
20.	Final Redemption Amount of each Note:	EUR 100,000 per Note

GENERAL PROVISIONS APPLICABLE TO THE NOTES

21.	Forms of Notes:		Dematerialised Notes
	(i)	Form of Dematerialised Notes:	bearer form (*au porteur*)
	(ii)	Registration Agent:	Not Applicable
	(iii)	Temporary Global Certificate:	Not Applicable
	(iv)	Applicable TEFRA exemption:	Not Applicable
22.	Financial Centre(s) relating to payment dates:		TARGET 2
23.	Talons for future Coupons or Receipts to be		Not Applicable

	attached to Definitive Notes (and dates on which such Talons mature):	
24.	Details relating to Instalment Notes: amount of each instalment, date on which each payment is to be made:	Not Applicable
25.	Redenomination, renominalisation and reconventioning provisions:	Not Applicable
26.	Consolidation provisions:	Not Applicable
27.	Masse (Condition 11):	Contractual Masse shall apply The Masse Representative: MASSQUOTE S.A.S.U. RCS 529 065 880 Nanterre 7 bis rue de Neuilly 92110 Clichy France Mailing address: 33, rue Anna Jacquin 92100 Boulogne Billancourt France Represented by its Chairman The name and address of the alternate Representative of the *Masse* are: Gilbert Labachotte 8 Boulevard Jourdan 75014 Paris France

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in these Final Terms. Signed on behalf of the Issuer

By: Alain Minczeles

Duly authorised

Martine Ronsac

Duly authorised

PART B – OTHER INFORMATION

1. LISTING

(i)	Listing:	Euronext Paris
(ii)	Admission to trading:	Application has been made for the Notes to be admitted to trading on Euronext Paris with effect from 15 January 2014.
(iii)	Estimate of total expenses related to admission to trading:	EUR 8,500
(iv)	Regulated Markets or equivalent markets on which, to the knowledge of the Issuer, securities of the same class of the securities to be offered or admitted to trading are already admitted to trading	Not Applicable.

2. RATINGS AND EURO EQUIVALENT

Ratings:	The Notes to be issued are expected to be rated AA by Standard & Poor's. Standard & Poor's is established in the European Union and is registered under Regulation (EC) No. 1060/2009 (as amended) (the CRA Regulation). As such, Standard & Poor's is included in the list of credit rating agencies published by the European Securities and Markets Authority on its website (www.esma.europea.eu/page/List-registered-and-certified-CRAs) in accordance with such Regulation.
Euro equivalent:	Not Applicable

3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for any fees payable to the Dealer in connection with the Issue of the Notes, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer. The Dealer and their affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

4. FIXED RATE NOTES ONLY – YIELD

Not Applicable

5. FLOATING RATE NOTES ONLY- HISTORIC INTEREST RATES

Details of historic *EURIBOR* rates can be obtained from Reuters.

6. OPERATIONAL INFORMATION

(i)	ISIN Code:	**FR0011687045**
(ii)	Common Code:	**101495604**
(iii)	Any clearing system(s) other than Euroclear France, Euroclear Bank S.A./N.V. and Clearstream Banking, société anonyme and the relevant identification number(s):	Not Applicable
(iv)	Delivery:	Delivery against payment
(v)	Names and addresses of additional Paying Agent(s) (if any):	Not Applicable

7. DISTRIBUTION

(i)	Method of distribution:	Non-syndicated
(ii)	If syndicated, names of Managers:	Not Applicable
(iii)	Stabilising Manager(s) (including addresses) (if any):	Not Applicable
(iv)	If non-syndicated, name of Dealer:	Société Générale
(v)	U.S. Selling Restrictions:	The Issuer is Category 2 for the purposes of Regulation S under the United States Securities Act of 1933, as amended. TEFRA not applicable