

**FINAL TERMS**

**Final Terms dated 26 September 2013**

**CAISSE DES DÉPÔTS ET CONSIGNATIONS**

Issue of EUR 14,000,000 Floating Rate Notes due 28 September 2027  
under the  
**€18,500,000,000**  
Euro Medium Term Note Programme

**SERIES NO: 143**  
**TRANCHE NO: 1**

## PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Base Prospectus dated 30 April 2013 which received visa no. 13-191 from the *Autorité des marchés financiers* (AMF) on 30 April 2013, the Supplements to the Base Prospectus dated 9 July 2013 and 23 July 2013 which received respectively visa no. 13-336 on 9 July 2013 and no. 13-391 on 23 July 2013 from the AMF, which together constitute a base prospectus for the purposes of the Prospectus Directive, as amended from time to time (the **Base Prospectus**). The expression **Prospectus Directive** means Directive 2003/71/EC (and amendments thereto, including the Directive 2010/73/EU, to the extent implemented in the Relevant Member State), and includes any relevant implementing measure in the Relevant Member State. This document constitutes the Final Terms of the Notes described herein for the purposes of article 5.4 of the Prospectus Directive and must be read in conjunction with such Base Prospectus as so supplemented. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus and the Supplements to the Base Prospectus are available for viewing free of charge on the website of the AMF "[www.amf-france.org](http://www.amf-france.org)", on the website of the Issuer "[www.caissedesdepots.fr](http://www.caissedesdepots.fr)" and for inspection at the specified offices of the Paying Agents and copies may be obtained from the Issuer, 56 rue de Lille, 75007 Paris, France.

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|----|---|---|
| 1. | Issuer:   | Caisse des dépôts et consignations              |
| 2. | (i) Series Number:  | 143   |
|    | (ii) Tranche Number:  | 1   |
|    | (iii) Date on which the Notes will be assimilated ( <i>assimilables</i> ) and form a single Series: | Not Applicable                                  |
| 3. | Specified Currency or Currencies:   | EUR   |
| 4. | Aggregate Nominal Amount of Notes admitted to trading:  |   |
|    | [(i)] Series:   | EUR 14,000,000                                  |
|    | [(ii)] Tranche:   | EUR 14,000,000                                  |
| 5. | Issue Price:  | 99.79 per cent. of the Aggregate Nominal Amount |
| 6. | Specified Denomination(s):  | EUR 100,000                                     |
| 7. | (i) Issue Date:   | 30 September 2013                               |
|    | (ii) Interest Commencement Date:  | 30 September 2013                               |

8.	Maturity Date:	28 September 2027
9.	Extended Maturity Date:	Not Applicable
10.	Interest Basis:	EURIBOR 6 Month + 0.455 per cent.  Floating Rate
11.	Redemption/Payment Basis:	Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100 per cent. of their nominal amount.
12.	Change of Interest Basis:	Not Applicable
13.	Put/ Call Options:	Not Applicable
14.	(i) Status of the Notes:	Senior Unsecured
	(ii) Date of approval for the issuance of Notes obtained:	Decision of Mr Jean-Pierre Jouyet in his capacity as <i>Directeur général</i> dated 23 September 2013.

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

15.	Fixed Rate Note Provisions	Not Applicable
16.	Floating Rate Provisions	Applicable
	(i) Interest Period(s):	<p>The period beginning on (and including) the Issue Date and ending on (but excluding) the first Specified Interest Payment Date and each successive period beginning on (and including) a Specified Interest Payment Date and ending on (but excluding) the next succeeding Specified Interest Payment Date, with the last Interest Period beginning on (and including) the Specified Interest Payment Date falling in March 2027 and ending on (but excluding) the Maturity Date.</p> <p>There will be a first short coupon in respect of the period commencing on, and including, the Interest Commencement Date to but excluding the first Specified Interest Payment Date.</p>
	(ii) Specified Interest Payment Dates:	Each 28 March and 28 September in each year from (and including) 28 March 2014 to (and including) 28 September 2027.
	(iii) Interest Period Date:	Not Applicable
	(iv) Business Day Convention:	Following Business Day Convention (Unadjusted)
	(v) Business Centre(s):	TARGET 2

(vi)	Manner in which the Rate(s) of Interest is/are to be determined:	Screen Rate Determination
(vii)	Party responsible for calculating the Rate(s) of Interest and Interest Amount(s) (if not the Calculation Agent:)	Calculation Agent
(viii)	Screen Rate Determination:	Applicable
—	Benchmark:	EURIBOR 6 months
—	Relevant Time:	11 a.m. Brussels time
—	Interest Determination Date(s):	The second Business Day prior to the start of each Interest Period
—	Reference Banks (if applicable):	Not Applicable
—	Relevant screen page:	Reuters Page EURIBOR01
(ix)	FBF Determination	Not Applicable
(x)	ISDA Determination 5(c)(iii)(B):	Not Applicable
(xi)	Margin(s):	+ 0.455 per cent. per annum
(xii)	Minimum Rate of Interest:	Not Applicable
(xiii)	Maximum Rate of Interest:	Not Applicable
(xiv)	Day Count Fraction:	Actual/360

17. Zero Coupon Note Provisions Not Applicable

#### PROVISIONS RELATING TO REDEMPTION

18. Call Option (Issuer Call) Not Applicable

19. Put Option (Investor Put) Not Applicable

20. Final Redemption Amount of each Note: An amount per Note equal to the Specified Denomination

#### GENERAL PROVISIONS APPLICABLE TO THE NOTES

21. Forms of Notes: Dematerialised Notes

(i) Form of Dematerialised Notes: Bearer form (*au porteur*)

(ii) Registration Agent: Not Applicable

(iii) Temporary Global Certificate: Not Applicable

(iv) Applicable TEFRA exemption: Not Applicable

- |     |   |                                |
|-----|---|--------------------------------|
| 22. | Financial Centre(s) relating to payment dates:  | TARGET 2                       |
| 23. | Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature): | Not Applicable                 |
| 24. | Details relating to Instalment Notes: amount of each instalment, date on which each payment is to be made:        | Not Applicable                 |
| 25. | Redenomination, renominatisation and reconventioning provisions:  | Not Applicable                 |
| 26. | Consolidation provisions:   | Not Applicable                 |
| 27. | <i>Masse</i>  | Contractual Masse shall apply. |

The Masse Representative is ING Bank NV, Belgian Branch, Avenue Marnix 24, B-1000 Brussels.

#### RESPONSIBILITY

The Issuer accepts responsibility for the information contained in these Final Terms.

Signed on behalf of the Issuer

By: Alain Minczeles

Duly authorised

Alexis Sarberg

Duly authorised

## PART B – OTHER INFORMATION

### 1. LISTING

- |       |   |  |
|-------|---|--|
| (i)   | Listing:  | Euronext Paris   |
| (ii)  | Admission to trading:   | Application has been made for the Notes to be admitted to trading on Euronext Paris with effect from the Issue Date or as soon as possible thereafter. |
| (iii) | Estimate of total expenses related to admission to trading:   | EUR 1,000  |
| (iv)  | Regulated Markets or equivalent markets on which, to the knowledge of the Issuer, securities of the same class of the securities to be offered or admitted to trading are already admitted to trading | Not Applicable   |

### 2. RATINGS AND EURO EQUIVALENT

Ratings: The Notes to be issued are expected to be rated by Standard & Poor's.

The Programme is rated:

Standard & Poor's: AA+

Fitch Ratings: AA+

Moody's Investors Service: Aa1

Each of Standard & Poor's, Fitch Ratings and Moody's Investors Service is established in the European Union and is registered under Regulation (EC) No. 1060/2009 (as amended) (the CRA Regulation). As such, each of Standard & Poor's, Fitch Ratings and Moody's Investors Service is included in the list of credit rating agencies published by the European Securities and Markets Authority on its website ([www.esma.europa.eu/page/List-registered-and-certified-CRAs](http://www.esma.europa.eu/page/List-registered-and-certified-CRAs)) in accordance with such Regulation.

Euro equivalent: Not Applicable

### 3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for any fees payable to the Dealer in connection with the Issue of the Notes, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer. The Dealer and their affiliates have engaged, and may in the future engage, in investment banking and/or commercial

banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

**4. FIXED RATE NOTES ONLY – YIELD**

Not Applicable

**5. FLOATING RATE NOTES ONLY- HISTORIC INTEREST RATES**

Details of historic EURIBOR 6 Months rates can be obtained from Reuters.

**6. OPERATIONAL INFORMATION**

- |       |  |                          |
|-------|--|--------------------------|
| (i)   | ISIN Code:   | FR0011575810             |
| (ii)  | Common Code:   | 097510296                |
| (iii) | Any clearing system(s) other than Euroclear France, Euroclear Bank S.A./N.V. and Clearstream Banking, société anonyme and the relevant identification number(s): | Not Applicable           |
| (iv)  | Delivery:  | Delivery against payment |
| (v)   | Names and addresses of additional Paying Agent(s) (if any):  | Not Applicable           |

**7. DISTRIBUTION**

- |       |  |   |
|-------|--|---|
| (i)   | Method of distribution:                                | Non-syndicated  |
| (ii)  | If syndicated, names of Managers:                      | Not Applicable  |
| (iii) | Stabilising Manager(s) (including addresses) (if any): | Not Applicable  |
| (iv)  | If non-syndicated, name of Dealer:                     | ING Bank NV, Belgian Branch, Avenue Marnix 24, B-1000 Brussels  |
| (v)   | U.S. Selling Restrictions:                             | The Issuer is Category 2 for the purposes of Regulation S under the United States Securities Act of 1933, as amended. |

## APPENDIX

<b>Callable fixed rate</b>	Not Applicable
<b>Capped floored floater</b>	Not Applicable
<b>Floored floater</b>	Not Applicable
<b>Capped floater</b>	Not Applicable
<b>Callable floored floater</b>	Not Applicable
<b>Callable capped floater</b>	Not Applicable
<b>Callable capped floored floater</b>	Not Applicable
<b>Puttable floater</b>	Not Applicable
<b>Reverse floater</b>	Not Applicable
<b>Callable reverse floater</b>	Not Applicable
<b>Zero coupon</b>	Not Applicable
<b><i>European</i> Callable zero coupon</b>	Not Applicable
<b><i>Bermudean</i> Callable zero coupon</b>	Not Applicable
<b>Corridor</b>	Not Applicable
<b>Corridor with global floored coupon</b>	Not Applicable
<b>Callable corridor</b>	Not Applicable
<b>Callable corridor with global floored coupon</b>	Not Applicable