THIS DOCUMENT IS A FREE NON BINDING TRANSLATION, FOR INFORMATION PURPOSES ONLY, OF THE FRENCH LANGUAGE SUPPLEMENT DATED 3 JULY 2026 WHICH RECEIVED THE APPROVAL NUMBER 26-258 FROM THE *AUTORITE DES MARCHES FINANCIERS* ON 3 JULY 2026 (THE "SUPPLEMENT"). ONLY THE SUPPLEMENT WAS GRANTED AN APPROVAL NUMBER BY THE *AUTORITE DES MARCHES FINANCIERS*. IN THE EVENT OF ANY AMBIGUITY OR CONFLICT BETWEEN CORRESPONDING STATEMENTS OR OTHER ITEMS CONTAINED IN THE SUPPLEMENT AND THIS DOCUMENT, THE RELEVANT STATEMENTS OR OTHER ITEMS CONTAINED IN THE SUPPLEMENT SHALL PREVAIL. FOR THE AVOIDANCE OF DOUBT, REFERENCES IN THIS DOCUMENT TO THE "SUPPLEMENT" ARE TO THE "SUPPLEMENT" AND DO NOT INCLUDE ITS ENGLISH TRANSLATION.

SUPPLEMENT DATED 3 JULY 2026 TO THE BASE PROSPECTUS DATED 16 APRIL 2026

Caisse des Dépôts GROUPE

CAISSE DES DEPOTS ET CONSIGNATIONS
(an *établissement spécial* in France)
€3,000,000,000
***Titres Négociables à Moyen Terme* Admission Programme**

This first supplement (the "**Supplement**") which has obtained the approval number 26-258 on 3 July 2026 from the *Autorité des marchés financiers* (the "**AMF**") is supplemental to and must be read in conjunction with the base prospectus dated 17 April 2026 which was granted the approval number 26-092 on 17 April 2026 by the AMF (the "**Base Prospectus**") prepared by Caisse des dépôts et consignations ("**Caisse des Dépôts**" or the "**Issuer**") with respect to its €3,000,000,000 *Titres Négociables à Moyen Terme* Admission Programme (the "**Programme**").

Application has been made for approval of this Supplement to the AMF as competent authority under the Regulation (EU) 2017/1129, as amended (the "**Prospectus Regulation**"). This Supplement has been prepared for the purpose of Article 23 of the Prospectus Regulation. The Base Prospectus (which includes, for the avoidance of doubt, this Supplement) constitutes a base prospectus for the purposes of Article 8 of the Prospectus Regulation.

Terms defined in the Base Prospectus have the same meaning when used in this Supplement.

This Supplement modifies and completes the Base Prospectus.

Copies of this Supplement, together with the documents incorporated by reference herein, can be obtained free of charge from the principal office of the Issuer and will be available on the Issuer's website (www.caissedesdepots.fr) and the AMF's website (www.amf-france.org).

Save as disclosed in this Supplement, there has been no other significant new factor, material omission or inaccuracy relating to information included in the Base Prospectus which may affect the assessment of the Notes issued under the Programme since the publication of the Base Prospectus.

To the extent that there is any inconsistency between (a) any statement in this Supplement and (b) any other statement in or incorporated by reference in the Base Prospectus, the statements in (a) above will prevail.

This Supplement has been prepared in order to incorporate by reference the (i) 2025 Financial Report and the (ii) 2025 Business Review.

The section entitled "Documents incorporated by reference" of the Base Prospectus has been updated accordingly.

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DOCUMENTS INCORPORATED BY REFERENCE

The Issuer's 2025 Financial Report and the 2025 Business Review have been filed with the AMF and, by virtue of this Supplement, are incorporated in, and form part of the Base Prospectus.

The paragraphs under the section of the Base Prospectus entitled "Documents incorporated by reference" on pages 23 to 28 are deleted and replaced with the following:

"This Base Prospectus should be read and construed in conjunction with the following information which shall be incorporated in, and form part of, this Base Prospectus: ;

(a) the sections referred to in the table below "Cross-reference list relating to information incorporated by reference" which are extracted from the 2024 *Rapport Financier* of the Issuer (in the French language) filed with the AMF, including the audited consolidated financial statements ("*comptes consolidés"*) and the audited annual financial statements of the central sector ("*comptes sociaux de la section générale*") of the Issuer for the year ended 31 December 2024 (the "**2024 Financial Report**") (https://www.caissedesdepots.fr/sites/default/files/2025-06/CDC_RAFI_2024_eaccess_FR.pdf);

(b) the sections referred to in the table below "Cross-reference list relating to information incorporated by reference" which are extracted from the 2025 *Rapport Financier* of the Issuer (in the French language) filed with the AMF, including the audited consolidated financial statements ("*comptes consolidés"*) and the audited annual financial statements of the central sector ("*comptes sociaux de la section générale*") of the Issuer for the year ended 31 December 2025 (the "**2025 Financial Report**") (https://www.caissedesdepots.fr/sites/ms-cdc-fr/files/2026-04/Rapport_financier_2025.pdf);

(c) the sections referred to in the table below "Cross reference list relating to information incorporated by reference" which are extracted from the 2025 *Rapport d'activité* of the Issuer (in the French language) filed with the AMF (the "**2025 Business Review**") (https://www.caissedesdepots.fr/sites/ms-cdc-fr/files/2026-06/CDC_RA_2025_FR_MEL.pdf);

(d) the sections referred to in the table below "Cross reference list relating to future information incorporated by reference" to be extracted from the future consolidated half year financial statements (*comptes consolidés*) and the auditors' limited review report thereon and the future half year financial statements of the central sector (*comptes sociaux de la section générale*) and the auditors' limited review report thereon (in each case, in the French language and filed with the AMF) (together, the "**Future Half Year Financial Statements**").

Unless otherwise explicitly incorporated by reference into this Base Prospectus in accordance with the list below, the information contained on the website of the Issuer shall not be deemed incorporated by reference herein and is for information purposes only. Therefore it does not form part of this Base Prospectus and has not been scrutinised or approved by the AMF.

Following the publication of this Base Prospectus, a Supplement may be prepared by the Issuer and approved by the AMF in accordance with Article 23 of the Prospectus Regulation and Article 18 of the Commission Delegated Regulation (EU) 2019/979, as amended. Statements contained in any such Supplement (or contained in any document incorporated by reference therein) shall, to the extent applicable (whether expressly, by implication or otherwise), be deemed to modify or supersede statements contained in this Base Prospectus or in a document which is incorporated by reference in this Base Prospectus.

This Base Prospectus (together with any Supplement to the Base Prospectus) will be published on the AMF's website (being www.amf-france.org) and on the Issuer's website (www.caissedesdepots.fr).

Cross-reference list relating to information incorporated by reference:

	Annex 7 of the Commission Delegated Regulation (EU) 2019/980, as amended	**2024 Financial Report**	**2025 Financial Report**	**2025 Business Review**
4	**INFORMATION ABOUT THE ISSUER**			
4.1	**History and development of the Issuer:**			
4.1.4	the domicile and legal form of the issuer, the legislation under which the issuer operates, its country of incorporation, the address telephone number of its registered office (or principal place of business if different from its registered office) and website of the issuer, if any, with a disclaimer that the information on the website does not form part of the prospectus unless that information is incorporated by reference into the prospectus.	page 4 and last page	page 4 and last page	
4.1.5	any recent events particular to the issuer and which are to a material extent relevant to an evaluation of the issuer's solvency.	pages 12 to 14 and 226-227	pages 12 to 13 and 226-228	
5	**BUSINESS OVERVIEW**			
5.1.	**Principal activities:**			
5.1.1	A brief description of the issuer's principal activities stating the main categories of products sold and/or services performed;	pages 4 to 6	pages 4 to 6	pages 28 to 33 and 36 to 41
6	**ORGANISATIONAL STRUCTURE**			
6.1	If the issuer is part of a group, a brief description of the group and the issuer's position within the group. This may be in the form of, or accompanied by, a diagram of the	pages 5 to 6	page 5	

	Annex 7 of the Commission Delegated Regulation (EU) 2019/980, as amended	2024 Financial Report	2025 Financial Report	2025 Business Review
	organisational structure if this helps to clarify the structure.			
9	**ADMINISTRATIVE, MANAGEMENT, AND SUPERVISORY BODIES**			
9.1	Names, business addresses and functions within the issuer of the following persons, and an indication of the principal activities performed by them outside of that issuer where these are significant with respect to that issuer:			
	(a) members of the administrative, management or supervisory bodies;			
11	**FINANCIAL INFORMATION CONCERNING THE ISSUER'S ASSETS AND LIABILITIES, FINANCIAL POSITION AND PROFITS AND LOSSES**			
11.1	**Historical Financial Information**			
11.1.1	Historical financial information covering the latest two financial years (at least 24 months) or such shorter period as the issuer has been in operation and the audit report in respect of each year.	pages 9 to 177 (audited consolidated financial statements)	pages 9 to 176 (audited consolidated financial statements) pages 181 to 220 (audited annual financial statements of the central sector)	
11.1.3	**Accounting standards** The financial information must be prepared according to International Financial Reporting Standards as endorsed in the Union based on Regulation (EC) No 1606/2002.	pages 181 to 220 (audited annual financial statements of the central sector)	pages 25 to 53 (audited consolidated financial statements)	
11.1.4	Where the audited financial information is prepared according to national accounting standards, the	pages 25 to 52 (audited consolidated		

	Annex 7 of the Commission Delegated Regulation (EU) 2019/980, as amended	2024 Financial Report	2025 Financial Report	2025 Business Review
	financial information must include at least the following:	financial statements)		
	(a) the balance sheet;	page 183 (audited annual financial statements of the central sector)	page 183 (audited annual financial statements of the central sector)	
	(b) the income statement;	page 185 (audited annual financial statements of the central sector)	page 185 (audited annual financial statements of the central sector)	
	(c) the accounting policies and explanatory notes.	pages 187 to 193 (audited annual financial statements of the central sector)	pages 187 to 193 (audited annual financial statements of the central sector)	
11.1.6	**Age of financial information** The balance sheet date of the last year of audited financial information may not be older than 18 months from the date of the registration document.	page 17 (audited consolidated financial statements) page 183 (audited annual financial statements of the central sector)	page 16 (audited consolidated financial statements) page 183 (audited annual financial statements of the central sector)	
11.2	**Auditing of historical financial statements**			
11.2.1	The historical annual financial information must be independently audited. The audit report shall be prepared in accordance with the Directive 2006/43/EC and Regulation (EU) No 537/2014. Where Directive 2006/43/EC and Regulation (EU) No 537/2014 do not apply, the historical financial information must be audited or reported on as to whether or not, for the purposes of the registration document, it gives a true and fair view in accordance with auditing standards applicable in a Member State or an equivalent standard. Otherwise, the following	pages 170 to 175 (audited consolidated financial statements) pages 217 to 220 (audited annual financial statements of the central sector)	pages 171 to 176 (audited consolidated financial statements) pages 217 to 220 (audited annual financial statements of the central sector)	

	Annex 7 of the Commission Delegated Regulation (EU) 2019/980, as amended	2024 Financial Report	2025 Financial Report	2025 Business Review
	information must be included in the registration document: (a) a prominent statement disclosing which auditing standards have been applied; (b) an explanation of any significant departures from International Standards on Auditing.			
11.2.1a	Where audit reports on the historical financial information have been refused by the statutory auditors or where they contain qualifications, modifications of opinion, disclaimers or an emphasis of matter, the reason must be given, and such qualifications, modifications, disclaimers or emphasis of matter must be reproduced in full		page 217 (audited financial statements)	
11.4	**Significant change in the issuer's financial position**			
11.4.1	A description of any significant change in the financial position of the group which has occurred since the end of the last financial period for which either audited financial information or interim financial information have been published, or provide an appropriate negative statement.	page 14	page 14	

Any information not listed in the above cross-reference list but included in the documents incorporated by reference is given for information purposes only."

RESPONSIBILITY FOR THE SUPPLEMENT

Individual assuming responsibility for the Supplement to the Base Prospectus

In the name of the Issuer

To the best knowledge of the Issuer, the information contained in this Supplement is in accordance with the facts and contains no omission likely to affect its import.

Caisse des dépôts et consignations
56, rue de Lille
75007 Paris
France

Represented by Nathalie Tubiana
Directrice des finances et de la politique durable

Executed in Paris on 3 July 2026

AMF | AUTORITÉ DES MARCHÉS FINANCIERS

Autorité des marchés financiers

This Supplement has been approved on 3 July 2026 under the approval number n°26-258 by the AMF, in its capacity as competent authority under Regulation (EU) 2017/1129.

The AMF has approved this Supplement after having verified that the information it contains is complete, coherent and comprehensible within the meaning of Regulation (EU) 2017/1129.

This approval does not imply any verification of the accuracy of such information by the AMF. This approval is not a favourable opinion on the Issuer and on the quality of the Notes described in this Supplement.