



CAISSE DES DÉPÔTS SIGNS A BINDING AGREEMENT WITH ICE TO ACQUIRE A 5.4% STAKE IN EUROCLEAR

Paris, 17 May 2022

Caisse des Dépôts (« CDC ») today announced the signing of a binding agreement with Intercontinental Exchange (« ICE ») to acquire part of its stake in Euroclear Holding SA/NV (« Euroclear »), representing 5.4% of the company's capital for an amount of EUR 390 million.

In parallel, ICE signed a binding agreement with the Belgian public investor SFPI-FPIM on 4.4% of Euroclear's capital, enabling it to secure the sale of its entire 9.85% stake.

Based in Brussels, Euroclear group is a trusted provider of post-trade financial services, offering domestic and cross-border settlement/delivery, securities custody and related services for market operators. Leader in Europe, the group settled 295 million domestic and cross-border transactions and managed EUR 37.6 trillion in assets on behalf of its clients at end 2021.

With this transaction, Caisse des Dépôts aims at supporting the stability and the European anchoring of this market infrastructure player which plays a pivotal role in the financing of the French and European economies. This long-term investment will support the roll-out of Euroclear's strategy while strengthening its European leading positions. In that respect, CDC plans to join Euroclear's Board of Directors once the transaction is complete, replacing ICE representative. Such appointment will be subject to the approval of the candidate proposed by Caisse des Dépôts by the competent authorities and by Euroclear Board of Directors.

For Eric Lombard, Chief Executive Officer of Caisse des Dépôts: *« The investment of Caisse des Dépôts in Euroclear reaffirms our commitment to the development of the French and European financial markets. Euroclear is a major player in the financial value chain and Caisse des Dépôts, as a long-term investor in this strategic sector, looks forward to supporting actively the development of Euroclear and its activities in France and across Europe. »*

About the Caisse des Dépôts Group

Caisse des Dépôts and its subsidiaries form a public long-term investor group serving the general interest and economic development of local areas.

It combines five areas of expertise: social policy (pensions, professional training, disability, old age, health), asset management, monitoring subsidiaries and strategic shareholdings, business financing (with Bpifrance) and Banque des Territoires.

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