



# INAUGURAL GREEN BOND CAISSE DES DÉPÔTS

## Pipeline of Eligible Assets

February 13<sup>th</sup> 2017

Direction des Finances

# TERM SHEET OF ELIGIBLE ASSETS (1/2)



DOMAINS	SUB-DOMAINS	TYPOLGY	OPERATION	DESCRIPTION	PERFORMANCE TARGETTED	CDC PARTICIPATION	COMMENTS
Real Estate	New Construction	Tertiary	Tower La Marseillaise (13) - EUROMEDITERRANEE	Office tower Jean Nouvel (IGH 135 m - 38,000 m² SUBL) Purchasing on plan (VEFA)	Certification HQE Excellent LEED Gold	33%	In construction / Delivery April 2018
Real Estate	New Construction	Social and Health	EHPAD Vernouillet (78)	New inter-communal EHPAD of 95 beds on Château de Vernouillet site	Certification Habitat et Environment (H&E)	100%	In construction
Real Estate	New Construction	Social and Health	Nîmes (30) - Seniors' residence Sophia	Seniors' residence (RSS) of 100 housings operated by DOMITYS (NEXITY Group)	Certification Habitat et Environment (H&E)	49%	In construction
Real Estate	New Construction	Social and Health	EHPAD Chasse –sur-Rhône (38)	Purchasing on plan (VEFA) EHPAD of 80 beds rented to the "Centre Hospitalier de Vienne"	Certification Habitat et Environment (H&E)	50%	In construction
Real Estate	New Construction	Tertiary, commercial and hotel	PARIS (75) - Hôtel Porte de Montmartre	Hotel complex (3 and 4 stars), offices and commercial buildings (7.025m² )	BBC effinerie + RT 2012 15% Label in use	35%	In construction
Real Estate	New Construction	Tertiary	Koné (98) – Business Center SOFINOR	Office buildings complex and a catering site in Koné (New-Caledonia)	Label "Qualité Environnementale Calédonienne" (QEC) Certification HQE et LEED conducting	45%	In construction
Real Estate	New Construction	Tertiary	Le Bourget du Lac - Technolac "Eticelle" (73)	Real estate site of 11 900m² , rented by EDF.	BREEAM Very good HQE Excellent (program, conception and realization)	35%	Contracted
Real Estate	New Construction	Social and Health	Trélazé - RSS Blanche de Castille	Health- Seniors' residence service (RSS)	HQE Effinerie +	49%	Contracted
Real Estate	New Construction	Social and Health	RSS Limeil Brévannes	Health- Seniors' residence service (RSS)	Certification Habitat et Environment (H&E)	38%	Contracted
Real Estate	New Construction	Social and Health	RSS La Valette	Health- Seniors' residence service (RSS)	Certification Habitat et Environment (H&E)	38%	Contracted
Real Estate	New Construction	Social and Health	RSS Béziers	Health- Seniors' residence service (RSS)	Certification Habitat et Environment (H&E)	49%	Contracted
Real Estate	New Construction	Tertiary	Enjoy	Offices buildings of 17 000 m² located in "Les Batignolles " area (Paris XVII)	RT 2012 BEPOS Effinerie 2013 (positive energy buildings) Wood structure HQE Excellent (2011 referential) BREEAM Very Good (2013 referential) BiodiverCity (best efforts)	50%	acquisition of the site and start of works in Oct 2016 Delivery Q3 2018
Real Estate	New Construction	Tertiary	Austerlitz	Offices buildings of 14 860 m² located near Austerlitz train station (Paris XIII)	RT 2012 HQE Exceptional (2013 referential) BREEAM Excellent (2013referential) Effinerie + BiodiverCity (best effort)	100%	acquisition of the site and start of works in Dec 2015 Delivery in Oct 2017
Real Estate	New Construction	Housing	Emergence	Building of 48 housings of 3 120 m² leaving area located in "Les Batignolles " (Paris XVII)	RT 2012 H&E Profil A Option Performance BiodiverCity (Best efforts)	100%	VEFA contract signed in Sep 2015 Delivery end of 2017 / beginning in 2018
Real Estate	New Construction	Hotel complex	Hôtel Porte Dorée	Hotel of 255 rooms near Porte Dorée (Paris XII)	RT 2012 BREEAM Bespoke International Very Good (referential 2013)	50%	VEFA contract signed in Dec 2015 Delivery beginning 2018
Real Estate	Major Rehabilitation	Housing	Caserne de Reully	Building of 132 housings of 7 890 m² located in the ancient Reully barrack (Paris XII) undergoing heavy restructuring	Respect of the Paris Climate Plan (energy consumption < 80 kWh/m²/an en EP) Heritage Habitat & Environment , Effinerie and Renovation option	100%	Reservation contract signed in Aug 2016 VEFA contract to be signed by Feb 2018 Delivery beginning 2020
Real Estate	Major Rehabilitation	Tertiary	Chateaudun	Offices buildings of 10 400 m² located in Chateaudun street (Paris IX) undergoing heavy restructuring	BREEAM Major Refurbishment Very Good HQE Renovation Exceptional BBC Effinerie Renovation BiodiverCity	50%	Building free in Jan 2016 works delivery Q1 2018

## TERM SHEET OF ELIGIBLE ASSETS (2/2)

DOMAINS	SUB-DOMAINS	TYPOLGY	OPERATION	DESCRIPTION	PERFORMANCE TARGETTED	CDC PARTICIPATION	COMMENTS
Infrastructures and energy production	Heat production	Biomass	SAS CBN & Apport CCA & Apport OC	Development, construction, financing and exploitation of a Biomass cogeneration plant in the "cartonnerie GemDoubs" site, Novillars (25)	Electric 20 MW Thermic 63 MW	22,9%	To be delivered, 2018 deadline
Infrastructures and energy production	Electricity production	Wind	Ostwind	Investment in 6 wind projects in collaboration OSTWIND International, wind developer	54,6 MWe	50%	1 plant under exploitation since August 2015 ; 5 plants to be built with an exploitation delivery deadline of 2019
Infrastructures and energy production	Electricity production	Wind	Aalto Power SAS	Development of wind projects	99,1 MWe	49,9%	10MW to be delivered throughout 2017
Infrastructures and energy production	Electricity production	Wind	SAS Sainte-Rose Energies	Development and realization of a wind project of 8 wind turbines in Sainte-Rose en Guadeloupe, the biggest renewable energy project of the Region	16 MWe	30%	To be delivered , 2018 deadline
Infrastructures and energy production	Electricity production	Wind	Tramuntana project (Brownfield)	Equity investment in 5 wind farms developed by La compagnie du Vent	107 MWe	49,9%	3 plants delivered and 2 plants under construction in Normandie
Infrastructures and energy production	Electricity production	Solar Photovoltaic	SAS Horizon Energies	Exploitation of a solar ground plant in Garein dans les Landes	11,9 MWe	39%	Ongoing Exploitation
Infrastructures and energy production	Electricity production	Solar Thermodynamic	SAS eLLO : thermodynamic solar power station in Llo (Pyrénées Orientales)	Development and construction of a thermodynamic solar based electricity production plant located in Commune de Llo (66)	9 MWe	49,3%	To be delivered, 2018 deadline
Infrastructures and energy production	Heat production	Geothermal	SAS ECOGI	Exploitation of deep-sourced geothermic heat for industrial use (Roquette Frères at Beinheim)	24 MW thermic provided to Roquette station (8 000 h/year)	20%	Ongoing Exploitation
Infrastructures and energy production	Heat and electricity production	Biomass	SAS Biomass Energy Solutions VSG	Replacing 100% of a natural gaz heater by a biomass-wood cogeneration plant and a condensation turbine at Vielle St Girons dans les Landes	12,8 MWe and 28 MWth	12%	Ongoing Exploitation
Infrastructures and energy production	Electricity production	Solar Photovoltaic	Fonroche – Photovoltaic Greenhouses(FICE)	8 solar agricultural greenhouse assets in Gironde	21,4 MWe	49%	7 assets delivered and 1 to deliver before 2018
Infrastructures and energy production	Electricity production	Solar Photovoltaic	Fonroche Investments AO (FIAO)	6 solar agricultural greenhouse assets in Gironde	7,4 MWe	49%	Ongoing Exploitation
Infrastructures and energy production	Heat and electricity production	Biomass	SAS Cogénération Biomasse d'Estrées-Mons	Replacing 100% of a natural gaz heater located at Conserverie Bonduelle d'Estrées-Mons (Somme) by a biomass-wood cogeneration plant.	13 MWe - 12,5 MWth	25%	Ongoing Exploitation
Infrastructures and energy production	Electricity production	Biomass	SAS Inova Var Biomasse	Investment for the construction of a biomass plant at Brignoles dans le Var	21,5 MWe	35%	Ongoing Exploitation
Sites rehabilitation	Soil depollution	All kinds of sites	Investment Fund GINKGO	Investment Fund "dépollueur - aménageur"	Foster sustainable urban development and environmental conservation: manage urban growth, prevent urban spread, reduce greenhouse gas emissions and preserve biodiversity	19%	Investment period over since 2014 Investor Funds mobilization
Sites rehabilitation	Soil depollution	All kinds of sites	Investment Fund BROWNFIELDS 2	Investment Fund "dépollueur - aménageur"	Foster sustainable urban development and environmental conservation: manage urban growth, prevent urban spread, reduce greenhouse gas emissions and preserve biodiversity	18%	Investment period: 2014 -2017
Sites rehabilitation	Soil depollution	All kinds of sites	Investment Fund GINKGO 2	Investment Fund "dépollueur - aménageur" Sister fund de Ginkgo	Foster sustainable urban development and environmental conservation: manage urban growth, prevent urban spread, reduce greenhouse gas emissions and preserve biodiversity	25%	Investment period :2016 -2017



13 ENERGY PRODUCTION PROJECTS



3 DEPOLLUTION PROJECTS

## Disclaimer

---

This document is for information purposes only. This document is not a registration document or a prospectus. It does not contain or constitute an offer of securities for sale in France, the United States or any other jurisdiction.