

Sustainability Bond Caisse des Dépôts

Pipeline of Eligible Assets

Term sheet of Eligible Assets (1/5)

Green Assets

SECTORS	SUB-SECTORS	TYPOLGY	OPERATION	DESCRIPTION	PERFORMANCE TARGETTED	CDC Participation
Green real estate	Green buildings	Commercial	Gratte ciel Centre VILLEURBANNE	Commercial building	BREEAM Very Good	30%
Green real estate	Green buildings	Hotel complex	LILLE - Malakoff Okko	Tourism - Hotel	BREEAM Very Good	49%
Green real estate	Green buildings	Tertiairy	XPOLE Schneider	Offices building	LEED "Platinum"	40%
Green real estate	Green buildings	Tertiairy	PARC TERTIAIRE LESQUIN	Offices building	Effinergie + / Bepos Effinergie	40%
Green real estate	Green buildings	Tertiairy	Grand Cœur	Offices building	Effinergie	
Green real estate	Green buildings	Tertiairy	CHAPELLE SOHO	Offices building	Effinergie +	40%
Green real estate	Green buildings	Tertiairy	INNOVA	Offices building	HQE Bâtiments durables label Well	
Green real estate	Green buildings	Tertiairy	CITEVOLIA FLEURY LES AUBRAIS	Offices building	HQE Effinergie +	50%
Green real estate	Green buildings	Tertiairy	LILLENium BUREAUX / CC	Offices building	BREEAM mention Very Good	20%
Green real estate	Green buildings	Tertiairy	LA DUCHERE Bureaux/Activités	Offices building	BREEAM Very Good	49%
Green real estate	Green buildings	Tertiairy	VILLEURBANNE Programme Bureaux / Labo	Offices building	BREEAM Very Good	49%
Green real estate	Green buildings	Tertiairy	Immeuble 3 Cubes Rovaltain Alixan	Offices building	Effinergie + Certivea	49%
Green real estate	Green buildings	Tertiairy	STRASBOURG - HautePierre	Offices building	BREEAM Very Good	38%
Green real estate	Green buildings	Tertiairy	LYON - Le Flyer	Offices building	BREEAM Excellent	100%
Green real estate	Green buildings	Tertiairy	BIOT - Sophia Antipolis Arterparc	Offices building	HQE 9* (level excellent)	40%
Green real estate	Green buildings	Tertiairy	ANGOULEME - Ilot Renaudin	Offices building	BREEAM Very Good	45%
Green real estate	Green buildings	Tertiairy	THIONVILLE - Immeuble Totem	Offices building	Label E+C-	30%
Green real estate	Green buildings	Tertiairy	BORDEAUX - Quai des Caps	Offices building	BREEAM Very Good	35%
Green real estate	Green buildings	Hotel complex	DIJON - Hôtel NAOS	Tourism - Hotel	BREEAM Very Good	40%
Green real estate	Green buildings	Hotel complex	TOULOUSE - Eklo Hôtel	Tourism - Hotel	Label E+C-	49%
Green real estate	Green buildings	Tertiairy	VENISSIEUX - Green Campus	Business	HQE 7* (level excellent)	15%
Green real estate	Green buildings	Tertiairy	Immeuble #V2 à Saint-Ouen	Offices buildings of 13 500 m².	- Effinergie + : BBC 2017 - Label low carbon E+/C- : Energy level 2 Carbon level 1 - HQE Bâtiment durable Neuf 2016 Excellent - BREEAM International New Construction Excellent	50%
Green real estate	Green buildings	Housing	Rueil Malmaison - La Maréchalerie	Building of 49 housings of 2 864 m² + 49 parking spaces	- RT 2012 - Certification H&E profil A, option performance - Effinergie+ (RT2012 - 10%) - BiodiverCity	100%
Green real estate	Green buildings	Housing	Vanves	Building of 50 housings of 2 858 m² + 54 parking spaces	- RT 2012 - 10% - Certified BEE - BiodiverCity	100%

Term sheet of Eligible Assets (2/5)

Green Assets

SECTORS	SUB-SECTORS	TYPOLGY	OPERATION	DESCRIPTION	PERFORMANCE TARGETTED	CDC Participation
Green real estate	Green buildings	Tertiary	Immeuble "Ile-de-France" à La Défense	Offices buildings of 53 000 m ² located in La Defense undergoing heavy restructuring	- HQE Neuf 2016 Exceptionnal - BREEAM International New Construction 2016 Excellent - Effinergie +	50%
Green real estate	Green buildings	Tertiary	BO13	Offices buidings of 7 362 m ² undergoing heavy restructuring	- BREEAM International New construction 2016 Excellent - WELL Gold	100%
Green energy production infrastructure	Renewable electricity generation	Solar photovoltaic	Photovoltaic plant of Saint Eusèbe in Saône et Loire with JPEE	Renewable energy production infrastructure	10,1 MW	49%
Green energy production infrastructure	Renewable electricity generation	Eolien	Migré wind farm in Charente maritime with SERGIES	Renewable energy production infrastructure	10,25 MW	30%
Green energy production infrastructure	Renewable electricity generation	Biomass	Construction of a pellet production plant (FICAP) and a biomass cogeneration plant (COGECAB) in Bazancourt (51) with Européenne de Biomasse and Dalkia	Renewable energy production infrastructure	12 MWe	14%
Green energy production infrastructure	Renewable electricity generation	Solar photovoltaic	9.90 MW solar project in Cambrai in region Hauts de France with SUN'R	Renewable energy production infrastructure	9,9 MW	49%
Green energy production infrastructure	Renewable electricity generation	Wind	SPRITZ partnership with JPEE for the financing, construction and operation of wind and solar projects in France. First engaged project based in Brinay in Cher.	Renewable energy production infrastructure	20,4 MW	50%
Decontamination and Remediation of sites	Soils decontamination	All kind of sites	Investment Fund Brownfields 3	Investment Fund "dépollueur - aménageur"	Foster sustainable urban development and environmental conservation: manage urban growth, prevent urban spread, reduce greenhouse gas emissions and preserve biodiversity	18%

Term sheet of Eligible Assets (3/5)

Social Assets

SECTORS	SUB-SECTORS	TPOLOGY	OPERATION	DESCRIPTION	PERFORMANCE TARGETTED	CDC Participation
Digital infrastructures	Access to digital	Public Initiative Networks (PIN)	ROSACE	Project company responsible for the design, establishment, operation, marketing and financing of high speed public initiative networks in Alsace territories. Concession of 30 years. 370,000 FTTH lines approx.	Coverage objective of the concerned territories: 100%	20%
Digital infrastructures	Access to digital	Public Initiative Networks (PIN)	LOSANGE	Project company responsible for the design, establishment, operation, marketing and financing of high speed public initiative networks in Grand Est territories. Concession of 35 years. 960,000 FTTH lines approx.	Coverage objective of the concerned territories: 100%	33%
Digital infrastructures	Access to digital	Public Initiative Networks (PIN)	THD 59-62 (Cap Fibre)	Project company responsible for the design, establishment, operation, marketing and financing of high speed public initiative networks in the Nord and Pas-de-Calais territories. Concession of 25 years. 800,000 FTTH lines approx.	Coverage objective of the concerned territories: 100%	30%
Education and professional insertion	Access to training	Digital training	Simplon	Investment in Simplon.co, approved ESUS company, which designs and deploys training programs and ensures the professional integration of its learners, with free, short-term training courses recognized by the label "Grande Ecole du Numérique". They are intended for people away from employment, especially young jobseekers in sensitive territories. The company also pursues a gender equality goal.	- From 2 000 to 10 000 people trained per year (dropouts, unemployed, women ...) in 2023 - From 44 to 100 factories in France and abroad	9%
Education and professional insertion	Access to training	Technical training	Ecoles de production	The "Fédération Nationale des Ecoles de Production » is a network of private, non-profit technical schools recognized by the State. It has 25 schools spread over 8 regions that prepare nearly 800 students for state vocational diplomas. Schools offer young people between the ages of 15 and 18 who are dropping out of school, qualifying and insertive courses based on a pedagogy of doing to learn. FNEP plans to open 58 new schools by 2023, more than 2,000 places created. the objective would cover 3% of the total volume of young school leavers in France.	Enable the future insertion of young people, aged at least 15, in difficulty with the traditional system of education.	ND

Term sheet of Eligible Assets (4/5)

Social Assets

SECTORS	SUB-SECTORS	TYOLOGY	OPERATION	DESCRIPTION	PERFORMANCE TARGETTED	CDC Participation
Social Solidarity Economy (SSE)	Social Solidarity Economy (SSE)	Any companies of the SSE	Fonds NovESS	Professional specialised investment fund ELTIF, with a 5-year investment period (2016-2021) <u>Target sectors:</u> all SSE companies within the meaning of the law of July 31, 2014 (association, cooperatives, mutual, foundation, commercial SSE companies, ESUS certification)	Emergence, scaling-up and activity diversification of SSE companies in France Final social goal: creation of activities and employments and socio-economic development of territories	35%
Social real estate	Social housing	Fight against inadequate housing	SOLIFAP	Society with Social Utility Companies certification (ESUS), which alongside Fondation Abbé Pierre accompagnies associative actors to support populations living without adequate housing,	Fight against inadequate housing and access to housing	ND

Term sheet of Eligible Assets (5/5)

Green and Social Assets

SECTORS	SUB-SECTORS	TYOLOGY	OPERATION	DESCRIPTION	PERFORMANCE TARGETTED	CDC Participation
Healthcare and social-healthcare	Accompagnying the ageing of the population	Sanitary and social real estate	RSS Black Swans	Health- Seniors' residence service (RSS)	Certification Habitat et Environnement (H&E)	35%
Healthcare and social-healthcare	Accompagnying the ageing of the population	Sanitary and social real estate	RSS LA HAIE VIGNE	Health- Seniors' residence service (RSS)	Certification Habitat et Environnement (H&E)	35%
Healthcare and social-healthcare	Accompagnying the ageing of the population	Sanitary and social real estate	RSS LE FIL DE SOIE	Health- Seniors' residence service (RSS)	Certification Habitat et Environnement (H&E)	45%
Healthcare and social-healthcare	Accompagnying the ageing of the population	Sanitary and social real estate	CARPENTRAS - Rss	Health- Seniors' residence service (RSS)	NF Habitat	38%
Healthcare and social-healthcare	Accompagnying the ageing of the population	Sanitary and social real estate	BEAUVAIS - Rss Domitys	Health- Seniors' residence service (RSS)	NF Habitat	38%
Healthcare and social-healthcare	Accompagnying the ageing of the population	Sanitary and social real estate	MONT DE MARSAN RSS	Health- Seniors' residence service (RSS)	NF HQE 6*	38%
Healthcare and social-healthcare	Accompagnying the ageing of the population	Sanitary and social real estate	BRACON - Ehpad	Health- Seniors' residence service (RSS)	HQE Excellent	41%
Healthcare and social-healthcare	Accompagnying the ageing of the population	Sanitary and social real estate	NARBONNE - RSS	Health- Seniors' residence service (RSS)	NF Habitat	49%
Healthcare and social-healthcare	Accompagnying the ageing of the population	Sanitary and social real estate	ISNEAUVILLE - RSS Villas Ginkgos	Health- Seniors' residence service (RSS)	NF Habitat	49%
Healthcare and social-healthcare	Accompagnying the ageing of the population	Sanitary and social real estate	St PIERRE D'OLERON - RSS Holisae	Health- Seniors' residence service (RSS)	NF Habitat	49%
Healthcare and social-healthcare	Accompagnying the ageing of the population	Sanitary and social real estate	ST CYR L'ECOLE - RSS Villa Médicis	Health- Seniors' residence service (RSS)	NF Habitat	35%
Healthcare and social-healthcare	Accompagnying the ageing of the population	Sanitary and social real estate	DUNKERQUE - RSS La Cantate	Health- Seniors' residence service (RSS)	NF Habitat	49%

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