

# Caisse des Dépôts

Sustainability Bond 2020

Pipeline of eligible assets



**Caisse  
des Dépôts**  
GROUPE

# Term sheet of eligible assets (1/2)

Sustainability  
Bond  
2020

Sub-sectors	Operation	Description	Performance targeted
Renewable electricity generation	Carhaix - Partnership with Queneach and Enercon	Global development partnership with Queneach and Enercon for the implementation of 75.2 MW wind projects (8 SPVs, 32 wind turbines)	75,2 MW
Renewable electricity generation	Ostwind 2	2 <sup>nd</sup> partnership with Ostwind for a projects portfolio of 201 MW - 9 wind farms developed in France, 22 SEPE	201 MW
Green buildings	Saint-Ouen - Evidence	Construction of a new office building complex (2 buildings) of approximately 35,000 m <sup>2</sup>	RT2012 -40% / NF Tertiary buildings HQE Excellent / BREEAM International New Construction Excellent / Effinergie +
Green buildings	Paris 19 <sup>ème</sup> - 85 rue Petit	Major renovation of an old garage (75 housing + 83 parking spaces) for a SHAB of 5,022 m <sup>2</sup>	NF Habitat / BiodiverCity / BBC Effinergie Refurbishment
Green buildings	Boulogne-Billancourt - Métal 57	VEFA - Future head office of BNP Paribas Real Estate in Boulogne-Billancourt (36,000 m <sup>2</sup> )	New part : Effinergie + / HQE Sustainable building Outstanding Rehabilitated part : HQE Sustainable building Excellent / BBC Effinergie refurbishment (primary energy consumption RT2012 - 40%, bioclimatic needs RT2012 -20%) BREEAM Bespoke Excellent
Green buildings	Cergy - Les Vergers	The former Verger parking lot, abandoned in 2017, gives way to office buildings and accommodate the future departmental headquarters of URSAFF and CAF. This new complex near the RER A station will develop 22,000 m <sup>2</sup> of offices, divided into 2 buildings.	Label E+C-
Green buildings	Grenoble - Open Innovation Center Y.Spot Partners	Located in the Presqu'Île district, Place Nelson-Mandela, the Y.Spot Partners office building, dedicated to collaborative innovation, will develop a surface area of 9,838 m <sup>2</sup> over 5 floors, and will have a capacity of 141 parking spaces on 2 basement levels.	HQE8* Excellent BREEAM Excellent
Green buildings	Strasbourg - Osmose project	Lot E of the Archipel Wacken business district - 40,000 m <sup>2</sup> tertiary program facing the European Parliament carried out by Icade Promotion	BREEAM Excellent
Green buildings	Poitiers - France Télévisions	Transfer of the local headquarters of France 3 Nouvelle-Aquitaine to the Montgorges business area in Poitiers. The building will develop a surface area of 2,077 m <sup>2</sup> , with 45 parking spaces.	Label E2C1
Green buildings	Serris & Lyon Venissieux - EKOM INVEST	Creation of the EKOM INVEST property to finance the design and construction of 5 to 10 hotels operated by Eklo	Label E1C1
Green buildings	Lyon - Urban Logistics Hotel DKM	Located in the Edouard Herriot port, it will extend over 28,300 m <sup>2</sup> of floor space, will have one floor and will integrate reception, sorting, crossdocking and order preparation areas, as well as remote reserves for traders and craftsmen, and will allow supplies by road, rail, but also waterway.	HQE Excellent
Sustainable mobility infrastructure and services	NEoT Green Mobility	Investment vehicle acquiring batteries and recharging systems, and ensuring their supply in service mode (rental + associated availability commitments) to communities or transport operators when they acquire fleets of electric vehicles (mainly electric buses)	Reduction of GHG emissions and local pollutants (NOx, fine particles)
Sustainable mobility infrastructure and services	Hypulsion SAS	Deployment of around twenty hydrogen fueling stations for vehicles in the Auvergne-Rhône-Alpes region.	Reduction of GHG emissions and local pollutants (NOx, fine particles)

# Term sheet of eligible assets (2/2)

Sub-sectors	Operation	Description	Performance targeted
Eco-efficient data centers	SostraData	Neutral, open and shared data center ( <a href="https://www.sostradata.fr/">https://www.sostradata.fr/</a> ): Located in Creuse, at the intersection of the A20 motorway and the N145. Offers a colocation offer of nearly 100 bays and computer server accommodation for a computing power of 8 kW or more, in very high density. This first phase will be quickly interconnected at very high speed to an equivalent datacenter (DATA 17)	Energetic performance : PUE 1.1 Certification TIER IV (Design and production)
Eco-efficient data centers	Egée Data Center Holding	Neutral and open data center ( <a href="https://thesee-datacenter.fr/">https://thesee-datacenter.fr/</a> ): Located in the Yvelines, near the A13 motorway. With 6 buildings with 2 rooms of 534 m <sup>2</sup> , the total surface area of the campus will reach 6,400 m <sup>2</sup> and will offer modular electrical power from the opening, which may vary from 1 to 3 MW per building. Thésée Datacenter will offer the same adaptability for electricity density, or for type of urbanization.	Energetic performance : PUE <1.2 Certification TIER IV (Design and production)
Eco-efficient data centers	DATA 17	Neutral, open and shared data center ( <a href="https://www.data17.fr/">https://www.data17.fr/</a> ): Located in Saint-Jean-d'Angély in Charente Maritime on the A10 motorway. Colocation offer of nearly 80 bays and computer server accommodation for on-demand power from 1 to > 30 kW. As soon as it opens, it will be connected by two secure channels to the SOSTRADATA Datacenter.	Perfect copy of SostraData Energetic performance : PUE 1.1 Certification TIER IV (Design and production)
Access to digital	FIBRE 31	Design, establishment, operation, marketing and financing of high speed public initiative networks in Haute-Garonne territories. Concession of 25 years. 280,000 FTTH lines approx.	Coverage objective of the concerned territories: 100%
Access to digital	AISNE THD	Design, establishment, operation, marketing and financing of high speed public initiative networks in Aisne territories. Concession of 30 years. 200,000 FTTH lines approx.	Coverage objective of the concerned territories: 100%
Access to digital	VAL D'OISE FIBRE	Design, establishment, operation, marketing and financing of high speed public initiative networks in Val d'Oise territories. Concession of 25 years. 84,000 FTTH lines approx.	Coverage objective of the concerned territories: 100%
Accompanying the ageing of the population	Saint Pol De Leon - RSS Tro breizh	3-levels building in a "village" style served by 2 elevators accommodating 89 highly functional apartments (+89 car parks) from large studios to 3-room apartments, all with balcony or terrace.	NF HABITAT HQE Service Residence 89 housings
Accompanying the ageing of the population	Partnership Korian / Ages et Vies	Partnership with Korian group and Crédit Agricole Assurances to develop Ages & Vie houses, an alternative solution for shared housing for the elderly in France. By 2024, 150 new establishments will be launched across the country, namely nearly 300 homes, with 3,000 accommodation places and allowing the creation of 1,500 direct jobs for carers.	NF HABITAT HQE 6* 3,000 accommodation places 1,500 direct jobs of carers
Accompanying the ageing of the population	Cap d'Agde - RSS Cosy Diem	The structure will be spread over 4 levels and will include 95 housings spread over more than 4,000 m <sup>2</sup> dedicated to services for seniors.	NF HABITAT 95 housings

# Disclaimer

*This document is for information purposes only. This document is not a registration document or a prospectus. It does not contain or constitute an offer of securities for sale in France, the United States or any other jurisdiction.*



Caisse des Dépôts Groupe

—  
56 rue de Lille  
75007 Paris  
[caissedesdepots.fr](http://caissedesdepots.fr)